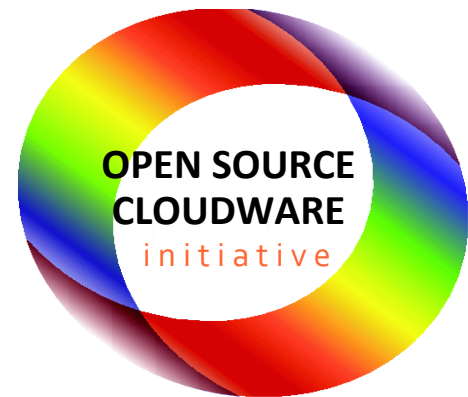




OW2
Consortium



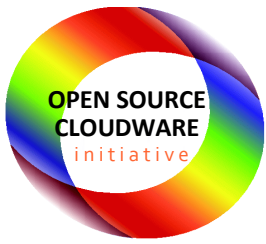
***An OW2 initiative for
open and free cloud computing***



Septembre 2010



OW2 Overview



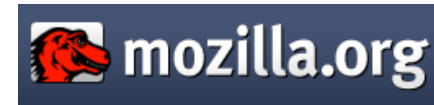
OW2 in top-4 global open source organizations with diversified code



Diversified-code organizations



Product line organizations



Technology-oriented communities



Legal resources organizations



Open Source Initiative

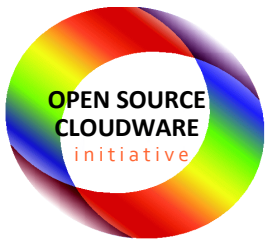


Standards organizations

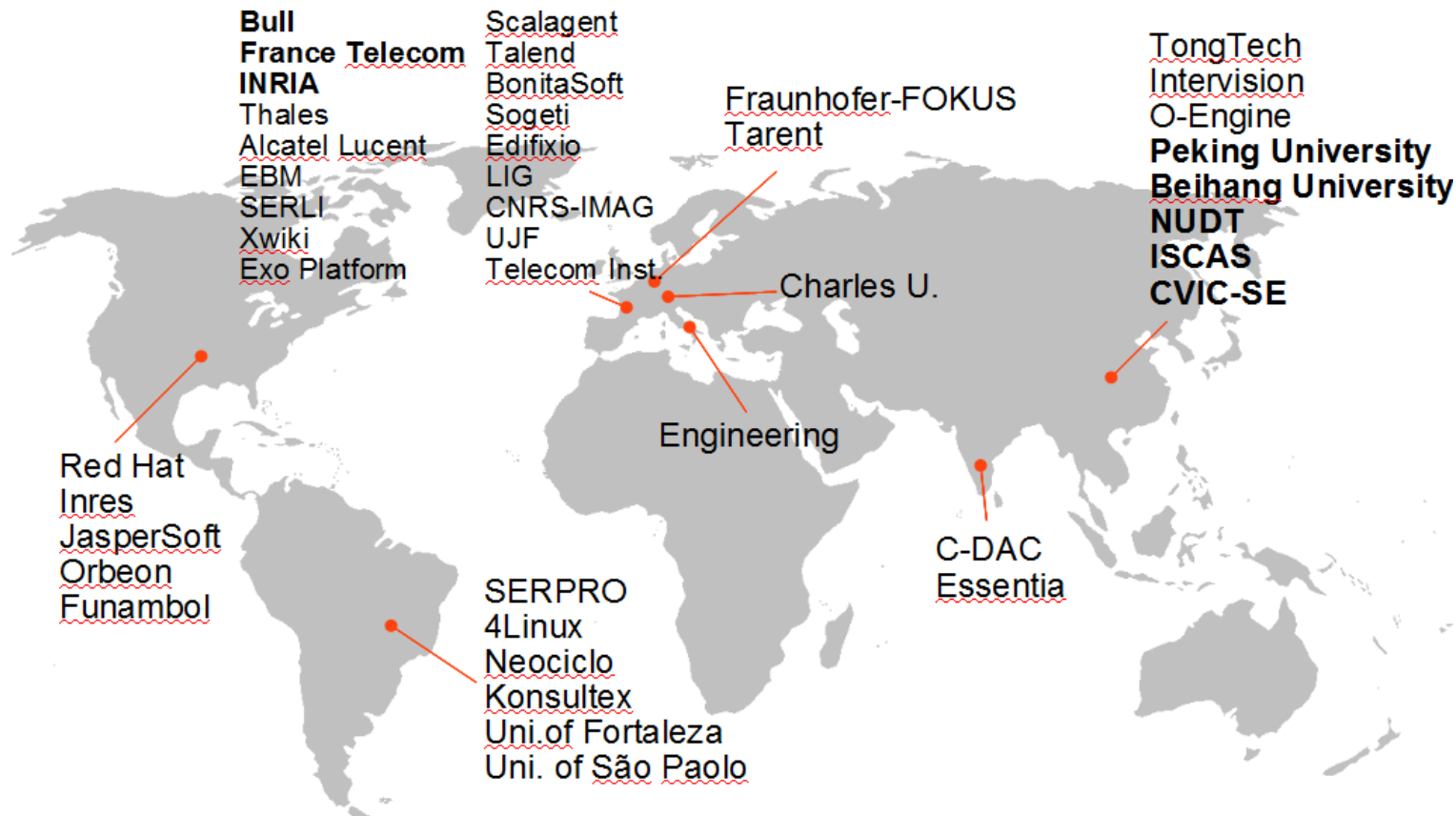


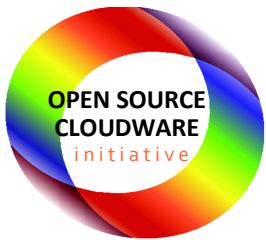
Advocacy and lobbying organizations





A truly global membership





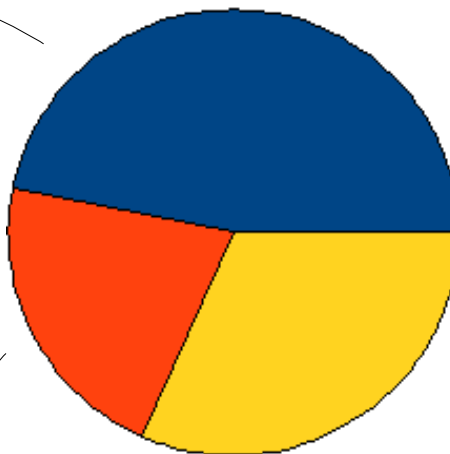
Some 80 Open Source Middleware Projects

Mature Projects

(37)

- Acceleo
- ASM
- Bonita
- CARDAMOM
- CAROL
- CLIF
- Enhydra
- Shark
- EasyBeans
- eXo Platform
- FederID
- Fractal
- sync4j
- GASP
- InterLDAP
- JavaService
- JOnAS
- JOPE
- JORAM

- JOTM
- Lomboz
- NovaForge
- Open Mobile IS
- OPS
- Orchestra
- PEtALS
- ProActive
- RmiJdbc
- RUBiS
- Salome-TMF
- Sat4J
- SOFA
- Spagic
- Spago
- Spago4Q
- SpagoBI
- Telosys
- XWiki



Projects in Incubation

(23)

- Aspire RFID
- BEEN
- CMI
- Demoiselle
- Dragon
- Dream
- Dysoweb
- EasyWSDL
- Elastic-Grid
- FraSCAti
- J2WS
- JASMINE
- JASptE
- JWTGen
- LeWYS
- OpenSuit
- OSLC
- Perseus
- Q-ImPrESS
- Scarbo
- Ubistar
- xPlus

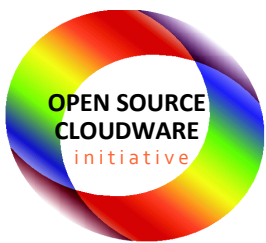
Projects in Archive

(26)

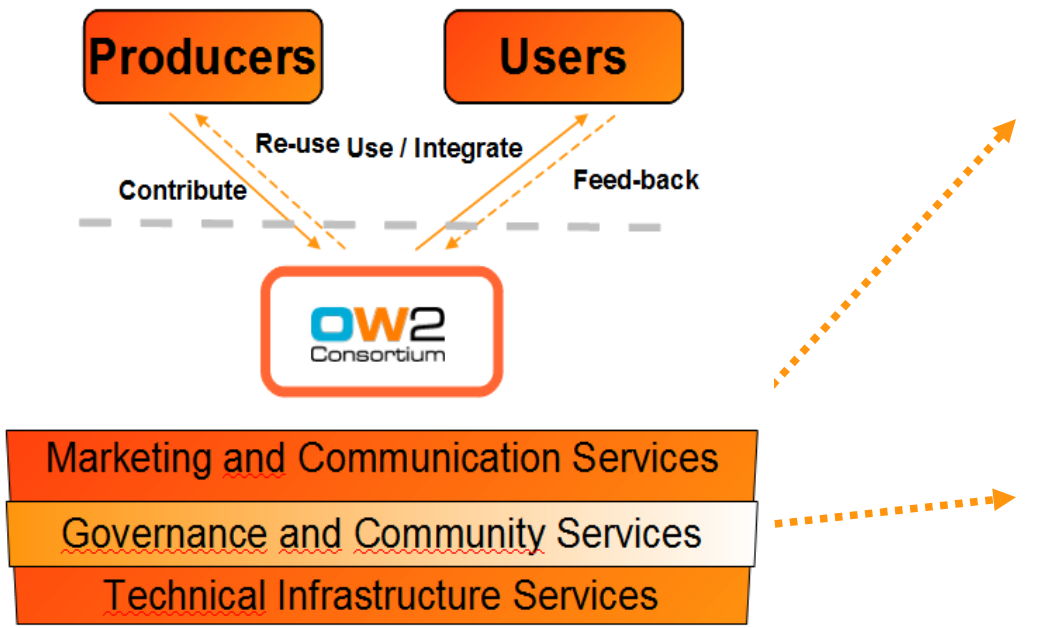
- Azuki
- BarracudaMVC
- C-JDBC
- DotNetJ
- DryverI
- EclipseJDO
- Enhydra XMLC
- GOTM
- HOWL
- Introspector
- Jalisto
- Jonathan
- JORM
- Massiv
- MEDOR
- MobiliTools
- Monolog
- Odette FTP
- Oscar
- ParGRES
- SNAP
- Speedo
- SURF
- Tribe
- XAPool
- XQuare



2,5 million downloads per year since 2007



A business ecosystem platform



Value Proposal Third Layer: Marketing and Communication

Objective

- Build a brand
- Develop an identity

Events

- Exhibitions
- Conferences
- Community meetings

Communication

- Web site
- Press releases
- Interviews
- White papers
- Presentations
- Etc.

Collateral

- Fact sheet
- Executive overview
- General prez
- Project datasheets
- Goodies, etc.

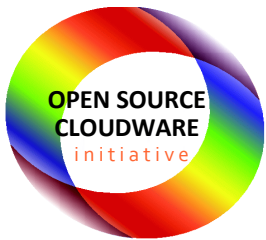
Value Proposal Second Layer: Governance System

<ul style="list-style-type: none"> • Principles <ul style="list-style-type: none"> • Democratic • Transparent • Open, etc. • Structure has entities for: <ul style="list-style-type: none"> • Decision • Operation • Guidance • Supports process: <ul style="list-style-type: none"> • Decision process • Project life cycles 	<ul style="list-style-type: none"> • Documented in: <ul style="list-style-type: none"> • Bylaws • IPR Policy • Membership Agreements • Charters • Etc. • Benefits <ul style="list-style-type: none"> • Predictability • Consistency etc.
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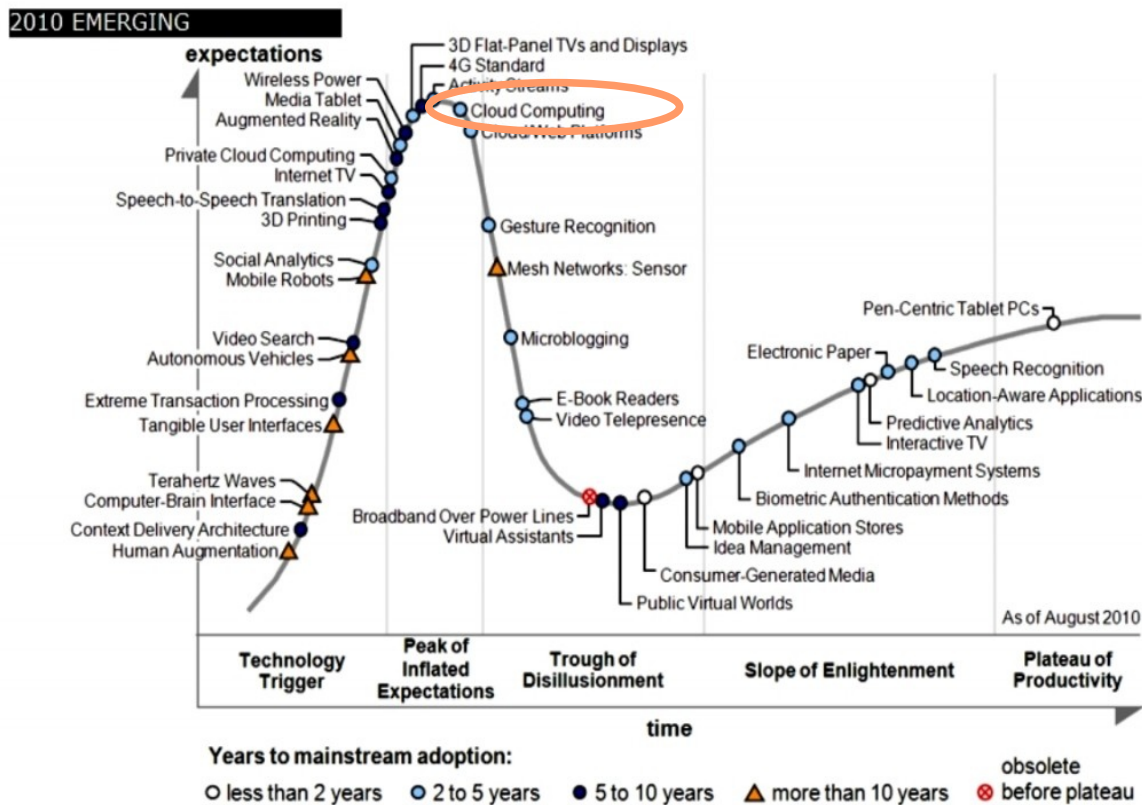
Value Proposal First Layer: Technical Infrastructure

- 24/7 support
- Forge
- Binary repository
- Developers tools
 - SVN CVS
 - Bug tracker
- Atlassian tools
- Code signature facility
- Download
 - Architecture
 - Statistics
- Code IP checking
 - FOSSology
 - OSLC
 - Black Duck
- Mailing lists
- Web site
- Wiki
- etc.

OW2 Strategy

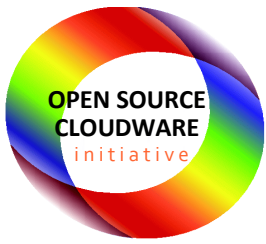


Cloud on peak of inflated expectations

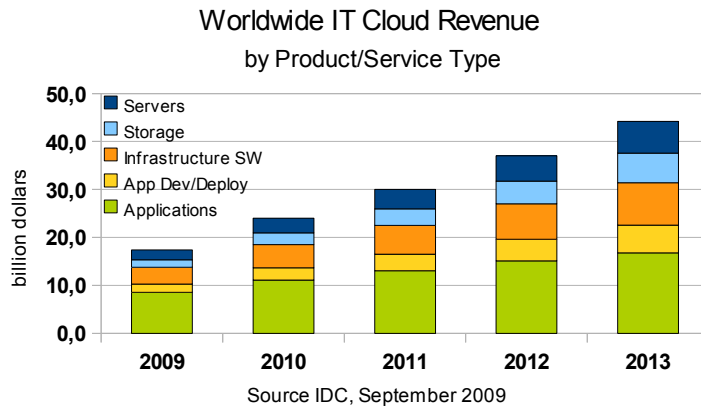


Gartner

According to professional weathermen



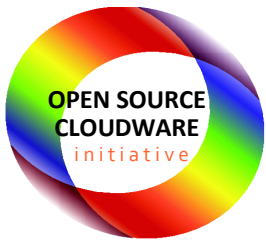
Cloud computing is a long-term business opportunity



Five-year annual growth rate of 26 percent--over six times the rate of traditional IT offerings.

➔ A disruptive innovation driven by two key industry trends

- **Commoditized enterprise IT:** hardware, software and networks and standardized enterprise usage
- **New Internet-based IT usage:** new economic models to absorb fluctuating or peak demands



Software commoditization forms



Common Specifications

- Marginal product differentiation
- Recognized quality standards
- Substitutable goods

Mature products

- Marginal innovation
- Well known production process
- Multiple alternative providers

Offshore

Open source

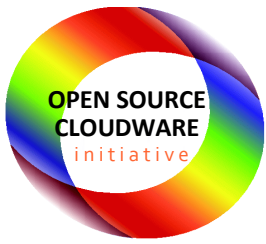
Cloud computing

Not process specific

- Economies of scope
- Input in many different end-products or usage
- Added value is created downstream
- Minimize addition to end-user cost

Volume trading

- Economies of scale
- Industry-wide price levelling
- Additional margins through additional volume



Free / open source software critical for cloud computing openness and freedom



➔ While openness seems still a distant reality...

- Different meanings
- Proprietary core business
- Few consensus on standards

➔ ...Free / Open Source Software is now critical for Cloud Computing

...

- General consensus on reduction of costs and barriers to adoption
- Open APIs for pragmatic reasons
- F/OSS and open standards

➔ ... but Cloud Computing is also a risk for F/OSS

- Openness not dependant on software exclusively

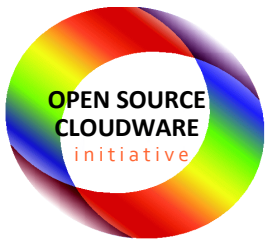
➔ F/OSS Cloud momentum

- Virtualization technologies: *Xen, KVM, OpenVZ, VirtualBox, etc.*
- Infrastructure management: *OpenNebula, Eucalyptus, Libcloud, OpenStack, etc.*
- Platform environment: *Heroku, etc.*

➔ F/OSS a unique proposition for

- Interoperability
- Sovereignty
- Transparency / Privacy / Security

- De facto open standards
- Sustainable ecosystems



Challenges and Opportunities

Commodity Software Delivery

Software access vs Service access

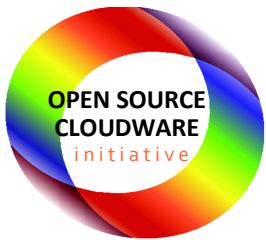
Back to the drawing board!

Cloud Architecture Requires Innovation

Open Cloud Requires Open Source

Open Source for Open Cloud

OW2 to drive open source *innovation* for open cloud architecture

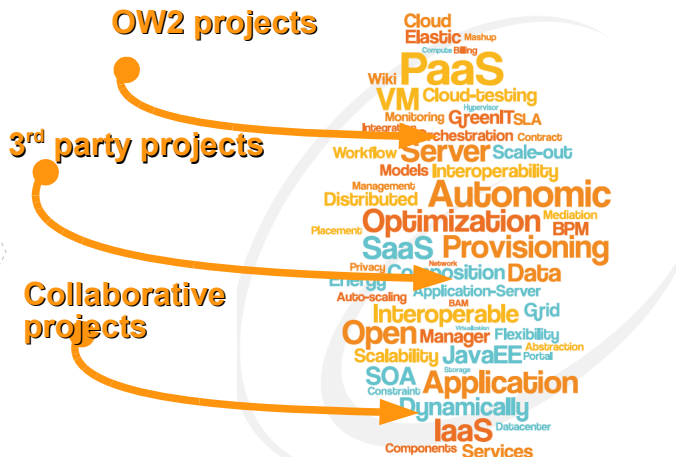


OW2 Strategy: the Open Source Cloudware Initiative



VISION & GOALS

OW2 Technology Vision
From Middleware to Cloudware
Open Source for Open Cloud
Open Source Empowerment

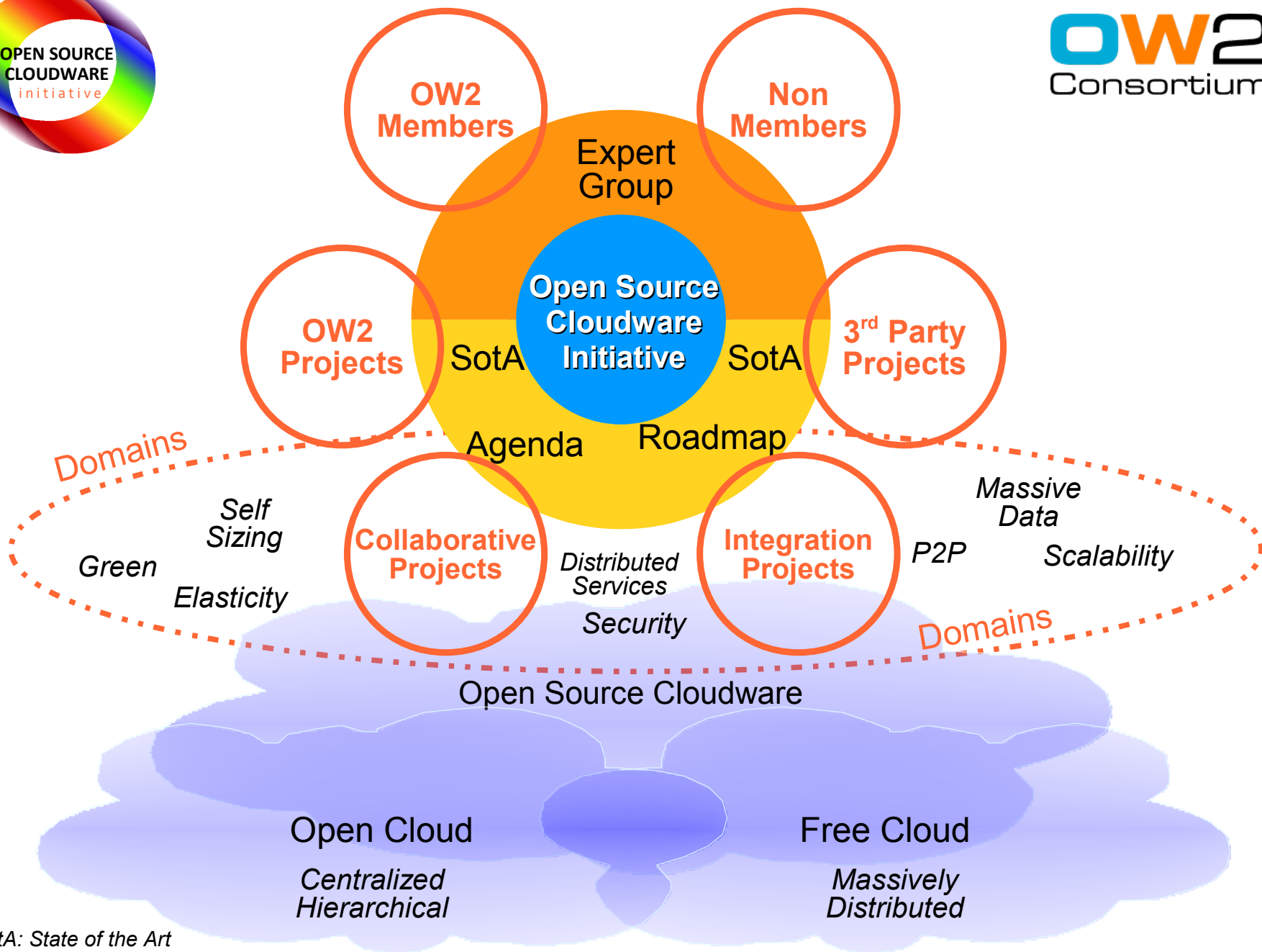
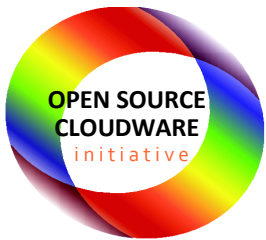


STAKEHOLDERS

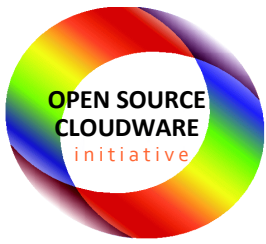
- Software Vendors
- Systems Integrators
- Academia
- Enterprises
- Telcos
- SMEs
- Public Entities



The OW2 Open Source Cloudware Initiative



SotA: State of the Art



Open and free

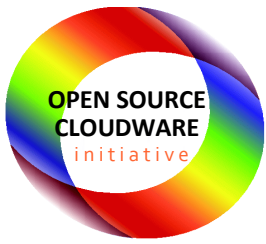
- ➔ **Open as in open source**
- ➔ **Open Standards & APIs**
 - Interoperability, security
- ➔ **Centralized & Hierarchical**
 - At the heart of cloud
 - Huge investments
 - Net specialization
- ➔ **US leadership**
 - Proprietary services & open core solutions
 - VARs & SaaS vendors

- ➔ **Free as in free software**
- ➔ **Free software & P2P**
 - Sovereignty, privacy
- ➔ **Massively distributed**
 - At the edge of cloud
 - Low costs solutions
 - Net neutrality
- ➔ **New challenges**
 - Academy, industry and states in collaboration
 - Innovative eco-system

Open Cloud

Free Cloud

OW2 to bridge the gap



Mission in 3 points

(1) Define a research agenda for enhancing state of the art of free / open source cloudware

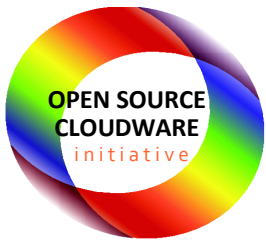
- Free / Open Source Cloudware for Open Cloud (XaaS) based on free / open source software and open standards
 - With specificity such as Elastic, Powerful, Green, ...
 - Addressing Massive distribution, Scalability, Security, Safety, Privacy, QoS, ...
 - Including Development / Deployment / Test Tools, ...

(2) Propose a standard F/OSS architecture for cloud

- **Promote and integrate** « best of breed » F/OSS for cloud (OW2 projects and 3rd party projects)
- Participate in **collaborative Cloud Projects** with OSCi partners

(3) Support collaboration based on common understanding and goals

- **Workshops** with R&D Labs and 3rd Party Projects to exchange about projects, domains and synergies to be explored / covered in OSCi
- **Roadshow** in France, Europe, China, Brazil, US to promote OSCi and to attract new contributions
- **Seminars** with Cloud users to promote OSCi and identify user's needs

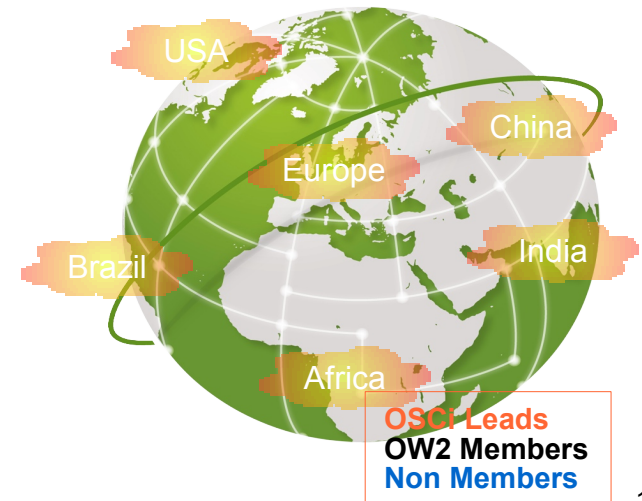


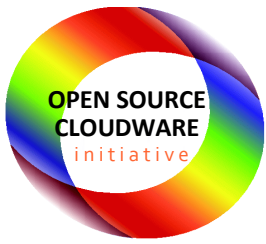
A business ecosystem at work

ActiveEon
Bonitasoft
Buaa
Bull
Cohesive FT
Cvic
Ecole Mines Nantes
Edifixio
Engineering
Fraunhofer Fokus
Gsia

Ingres
Inria
Iscas
Jaspersoft
Konsultex
Neociclo
Nudt
O-Engine
Orange Labs
Pku
Petals Link

Talend
Institut Telecom
Ucm
Unifor
Usp
xWiki





Organization by Domains

1 Self-sizing & Green PaaS

- Improve overall platform efficiency

SHORT TERM
Work
in Progress

2 Interoperable Distributed Services

- Enable interoperability between heterogeneous service domains/clouds

3 BI 4 Cloud

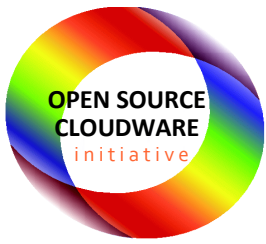
- Provide BI capabilities for and over cloud

4 Massively Distributed Clouds

- Enable next generation cloud architecture

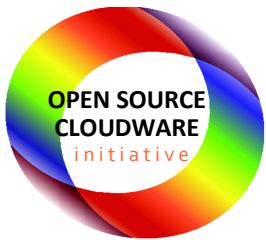
LONG TERM
Discussions
in Progress

More domains to be defined as the initiative grows



Domain: Definition

- ➔ **OSCi's entity under which identified technologies are grouped to cover all specific aspects addressed by this domain**
 - Domain may evolve and be enriched by new contributions, specifications etc.
- ➔ **A domain**
 - 1) Integrates different technologies: OW2 projects and 3rd party projects (only F/OSS)
 - 2) May need new technologies to be developed
 - 3) Gathers partners who work altogether to develop this domain
 - Partners identify altogether type of resources to make this work sustainable: Integration Project or Collaborative Project
- ➔ **A domain is characterized by**
 - a) Goal(s): define clearly the objectives and boundaries
 - b) Challenge(s): identify gaps and locks to be covered by domain
 - c) Use Case: a very well identified and powerful use case justifying the existence of these technologies
- ➔ **A domain has a status in term of time frame and life cycle**
 - 1) Short term (1 to 2 years) / Long term (2 to 5 years)
 - 2) Production ready / Work in progress / Discussions in progress



Domain 1: Self-sizing and green PaaS

➔ Goal: improve the platform efficiency

- Performance
- Energy cost

➔ Challenges

- Cluster growth/shrink capabilities according to workload
- Data center multi-tenancy with limited capacities requires arbitration policies
- Data center placement for minimizing the energy consumption

➔ Use case: Orange Infrastructure

- Large-scale data centers (+40,000 x86 servers)
- JavaEE JOnAS middleware stack: +250 applications, +1,000 application server instances
- Static server consolidation (12/1) through virtualization: Utilization level increased from 20% to 75%

➔ Technologies

- OW2: JOnAS, Jasmine, ProActive, Clif, Entropy
- 3rd party: Xen, KVM + Collaboration in progress: OpenStack, OpenNebula, Ubuntu
- Technology to be developed:

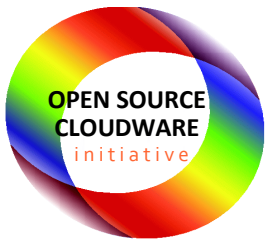
➔ Partners

- Bull, Ecole Mines Nantes, Inria, Orange, ActiveEon, O-Engine, Iscas, Buaa, PKU, UCM, ...

➔ Resources

- Collaborative Projects: SelfXL (ANR), 4caast (FP7), Easi-Clouds (ITEA2), Compatible One (FU10), Internetware (863)

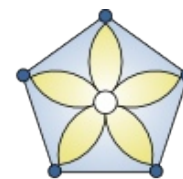
SHORT TERM
Work
in Progress

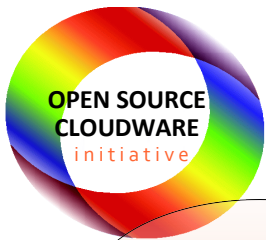


Domain 1, the OW2 Initiative Bedrock Technologies

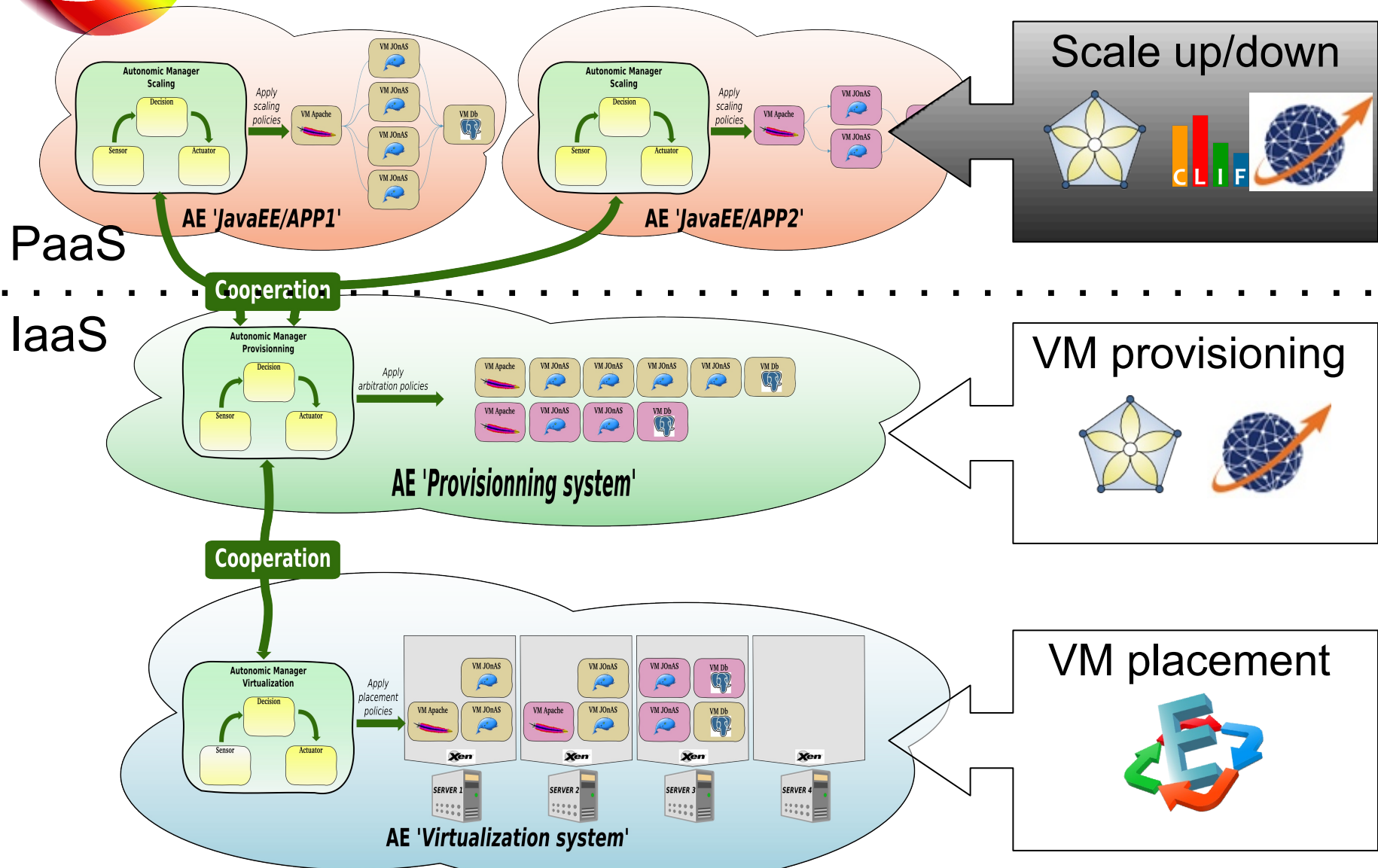


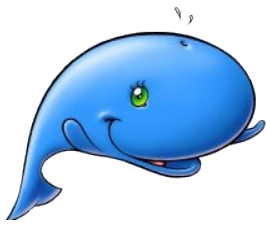
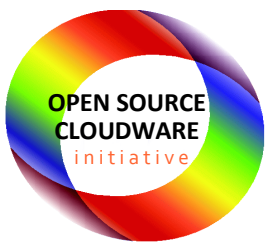
- ➔ **JOnAS** (<http://www.ow2.org/xwiki/bin/view/ActivitiesDashboard/JOnAS>)
 - Enterprise OSGi & Java EE 5 certified server
- ➔ **JASMINe** (<http://jasmine.ow2.org>)
 - Management tools for SOA platform
 - Monitoring module (probe, mediation, graphs)
 - Decision module (rules engine based)
 - Virtual Machine Management (Xen, VMware, ...)
- ➔ **CLIF** (<http://clif.ow2.org>)
 - Load testing
 - Selfbenchmarking
- ➔ **ProActive** (<http://www.ow2.org/xwiki/bin/view/ActivitiesDashboard/ProActive>)
 - Scheduling
 - Resource management
 - Parallel library
- ➔ **Entropy (in progress)**
 - Dynamic VM placement



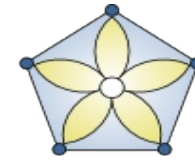


Self-sizing and green PaaS Architecture





JOnAS, Jasmine: Toolset for SaaS



OW2
Consortium

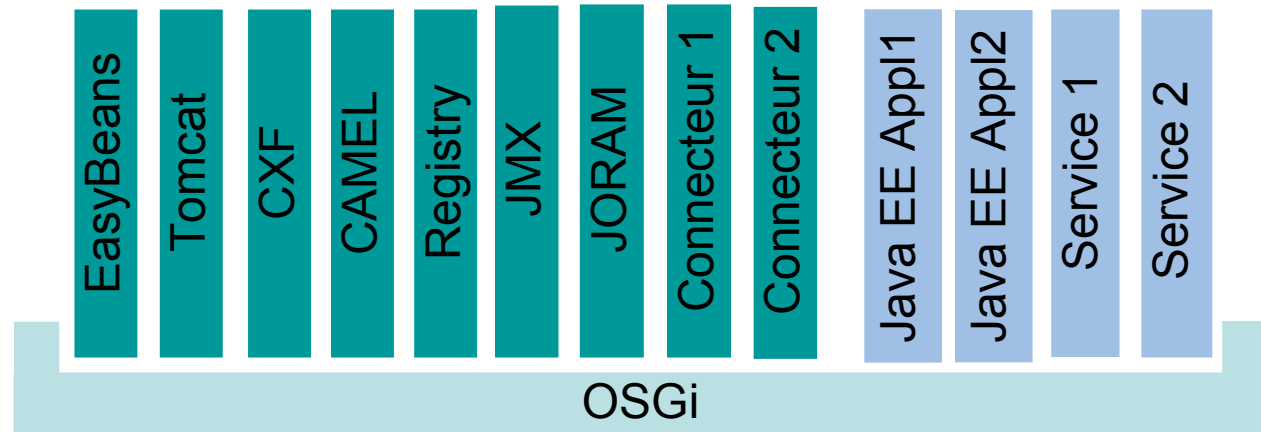
➔ **Deploy dynamically complex applications and services on Clouds**

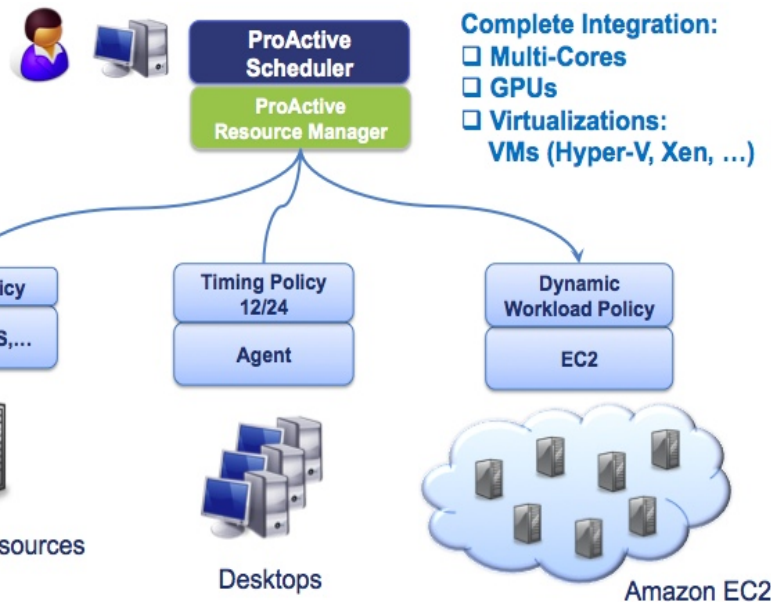
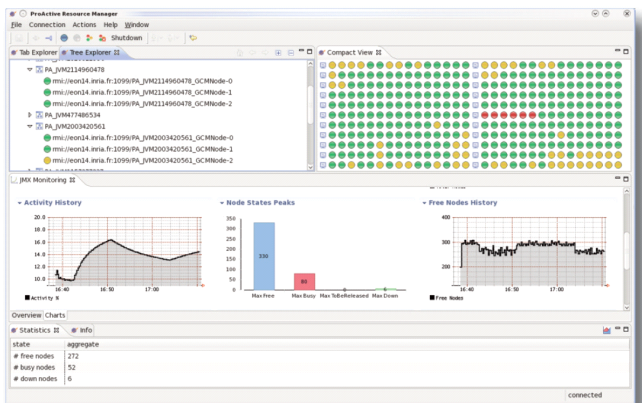
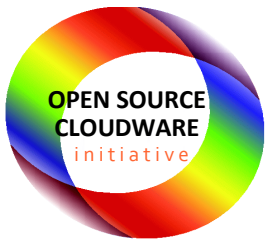
➔ **Smart Administration:**

- Supervision
- Self-management

➔ **Technologies**

- JavaEE
- OSGi
- JOnAS
- JASMINe
- Orchestra





"Infinite" resources management

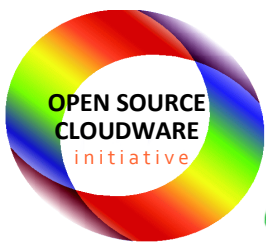
➔ Provisionning of new ressources in case of capacity overflow

Java EE PaaS as a virtual ressource

➔ Java applications deployment and services execution (EJBs, WS, OSGi, ...)

Java EE PaaS performance optimization

- ➔ EJB3.1 and asynchronous methods support
- ➔ Proactive Parallel library deployed as an OSGi service



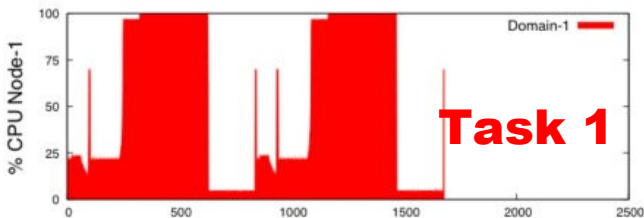
25% Energy Savings



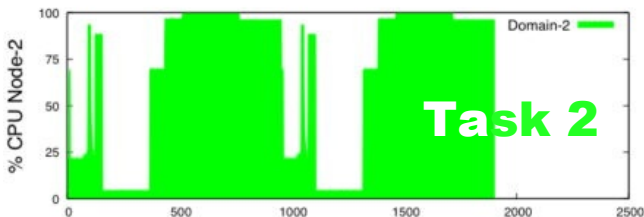
Before

After

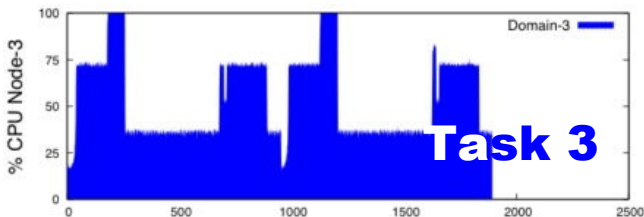
Server 1



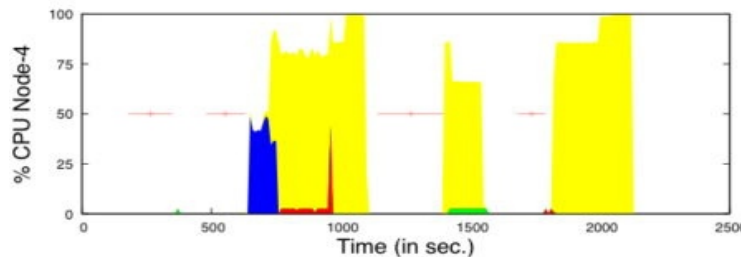
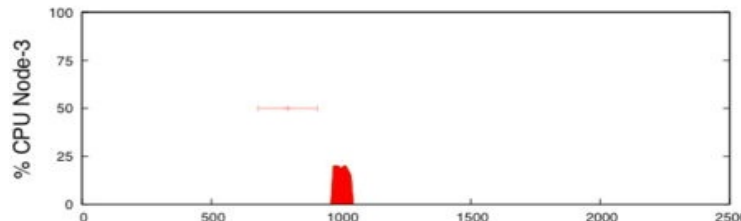
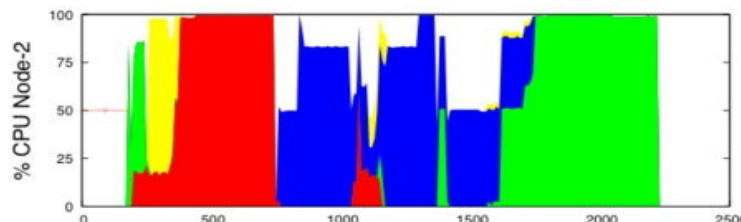
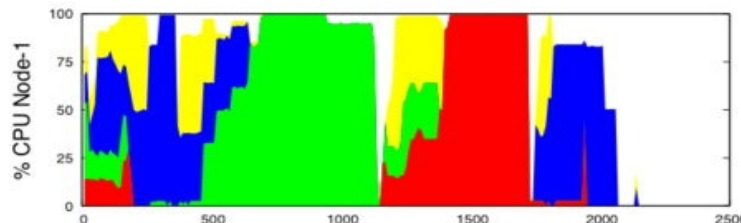
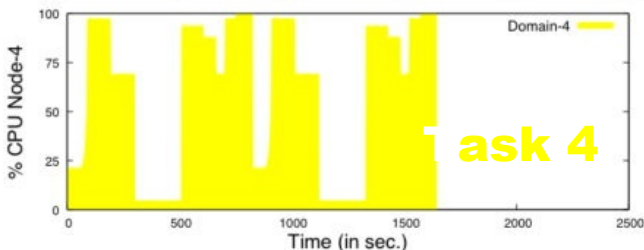
Server 2

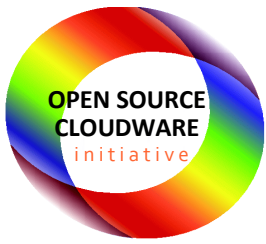


Server 3



Server 4





Domain 2: Massively distributed services platform

➔ Goal: improve interoperability between heterogeneous service domains/clouds

- Distributed Service Bus (DSB) made of Petals nodes organized in domains/clouds
- Highly distributed service architectures
- Beyond first generation cloud

➔ Challenges

- Large scale P2P distributed registry
- QoS policy management over heterogeneous domains
- Inter clouds interoperability

➔ Use Case: Deployment on Grid 5000 (?)

- An infrastructure distributed in 9 sites around France, for research in large-scale parallel and distributed systems

➔ Technologies

- OW2: Petals ESB, ProActive
- 3rd Party: Eucalyptus, OpenNebula, NiftyName, OpenStack, ...
- Technology to be developed:...

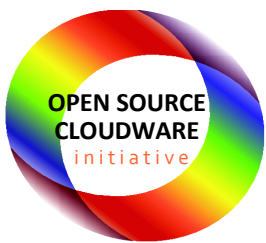
➔ Partners

- Petals Link, ActiveEon, Inria

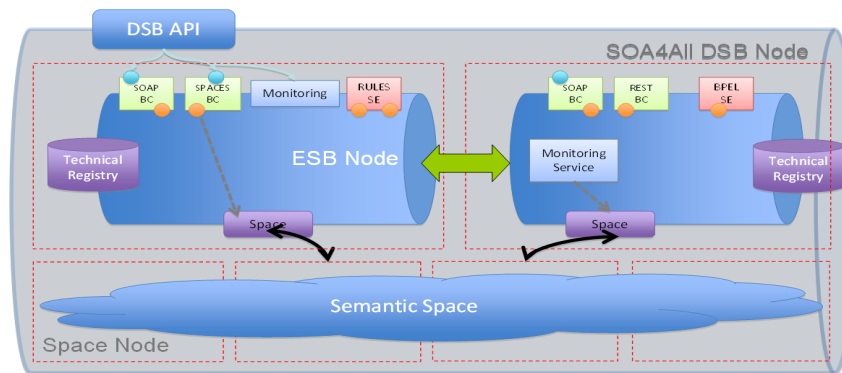
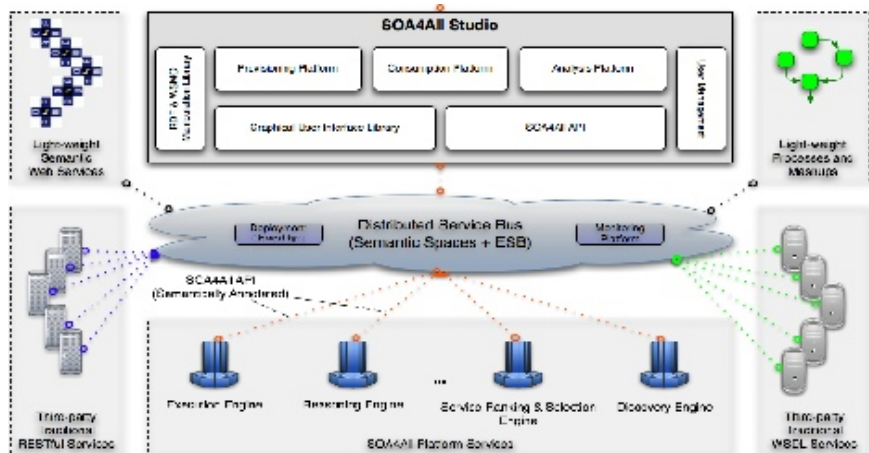
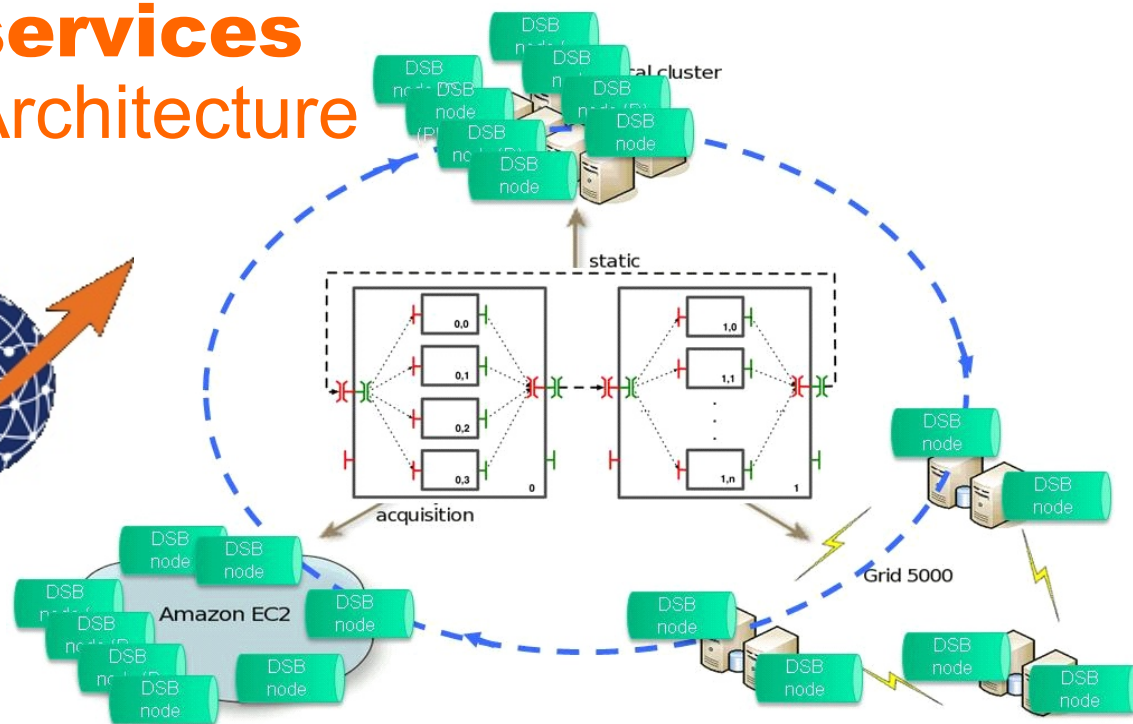
➔ Resources

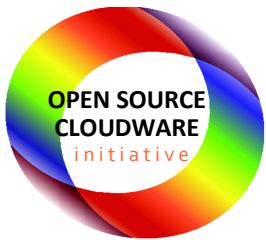
- Collaborative projects: Soceda (ANR), Soa4all (FP7), Choreos (FP7), ...

SHORT TERM
Work
in Progress



Massively distributed services Architecture

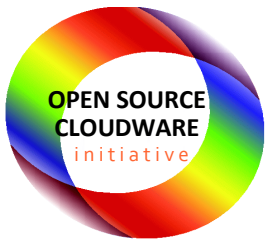




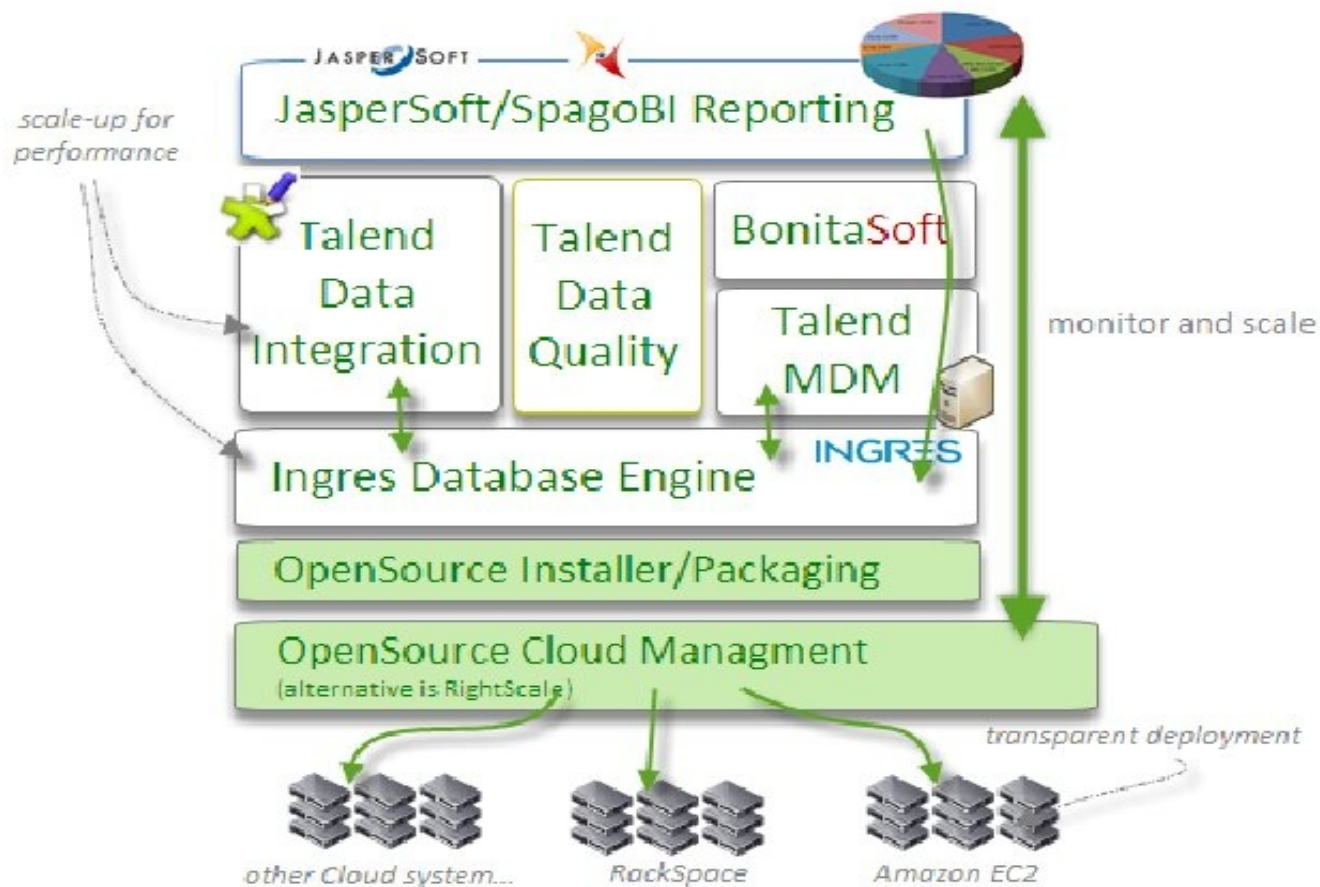
Domain 3: BI 4 Cloud

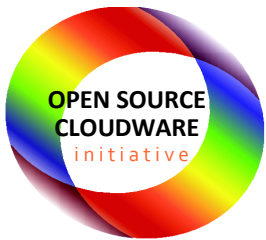
- ➔ **Goal: Provide a framework to develop agile and robust Business Intelligence systems on the Cloud**
 - Provide cloud images pre-compiled with components for BI from industry's leading vendors
 - Provide expandable, scalable, interconnected, and robust Cloud images
 - Create separate images for database layer, data processing, reporting, monitoring and metadata exchange
- ➔ **Challenges:**
 - Sharing resources and metadata by all applications
 - Global licensing model
 - Monitoring usage and automatically scaling up/down based on usage
 - Providing upgrades as different partners promotes newer versions individually
- ➔ **Use Case:**
 - A few client's project from different industries (TBD)
- ➔ **Technologies**
 - OW2: Bonita (BPM), SpagoBi, Talend(DI,DQ,MDM)
 - 3rd Party: Ingres(RDBMS), Jaspersoft (BI),
- ➔ **Partners**
 - OW2: Bonitasoft, Engineering, Ingres, Jaspersoft, Talend (DI,DQ,MDM)
 - Non-OW2 : Bitnami, **non F/OSS: RightScale (F/OSS alternative TBD)**
- ➔ **Resources: Integration project**
 - Integration project

SHORT TERM
Discussions
in Progress



BI 4 Cloud Architecture





Domain 4: Massively distributed clouds

➔ Goal: improve sovereignty and privacy

- Non hierarchical and massively distributed cloud
 - “Freedom in the cloud” by E. Moglen, Feb 2010
see <http://www.2020flossroadmap.org/2010-version/>
 - From Diaspora to SeaMicro, from Hedera Tech to ViFib, from Marvell ShivaPlug (VARs TonidoPlug, PogoPlug, Ctera CloudPlug, Axentra HipServ, Eyecon) to TI Beagle Board
- Next generation cloud architecture
- New home services (private cloud): *“access your applications, files, photos, music and media from anywhere via a web browser “*

➔ Challenges

- Large scale distribution, super elasticity and automation for massively decentralized systems
- Security, safety and privacy e.g. cryptography for the masses, personal control
- Energy efficiency on massive scales
- High speed public network

➔ Use Case: domestic cloud for citizens

➔ Technologies

- Key R&D trend for next 5 years with technological challenges

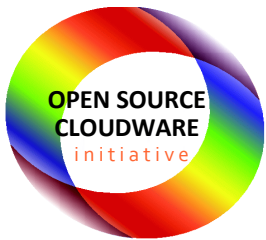
➔ Partners

- Research: INRIA (J-B. Stefani, F. Lefessant, P. Merle), CNRS (E. Benazera)

➔ Resources

- Which collaborative projects? ANR, FP7, FUI, Grand Emprunt, Economie Digitale

LONG TERM
Discussions
in Progress



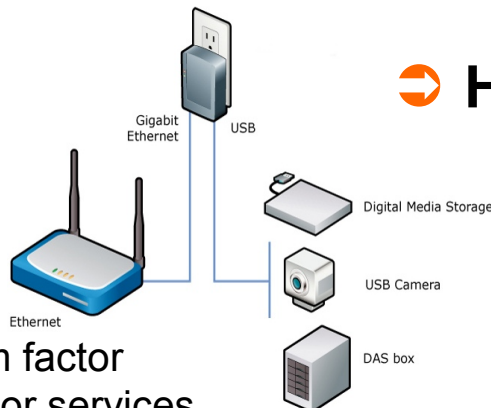
Massively distributed clouds



Specifications (as for 2010)

➔ Features

- **Mobile**
 - pluggable on network
- **User friendly**
 - “wall wart” form factor
 - set-up by vendor services
- **Smart appliance**
 - automated boot
 - network connectivity (dynamic IP address)
 - data synchronization (personal data from any social networks)
 - encrypted backup to trustworthy clouds with multiple replication
 - secured connection with trustworthy clouds
- **Power efficient**
 - green computing device



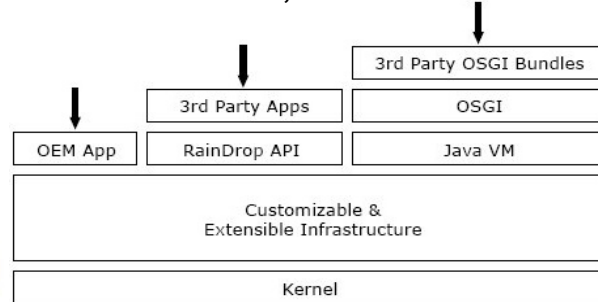
➔ Hardware

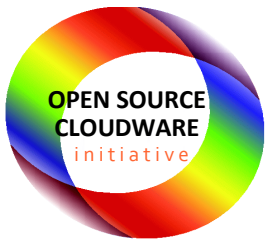
- ARM 1.2GHZ
- 512MB RAM
- 512MB Flash
- USB 2.0, SDIO
- Gigabit Ethernet
- 5 -7 Watts



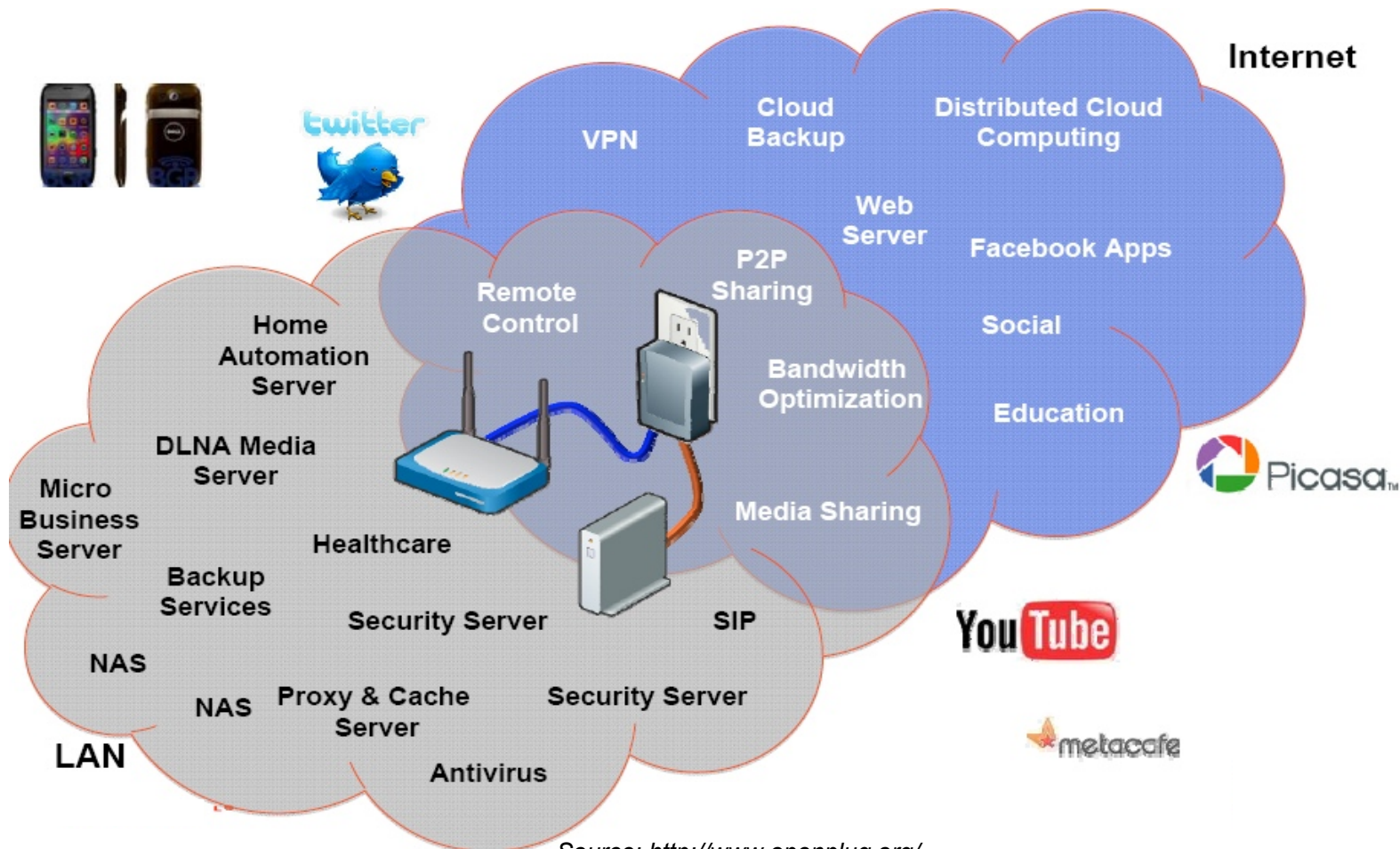
➔ Software

- OS: GNU Linux, TCP/IP, HTTP server (Apache, lighttpd, tiny httpd, ...), VPN, Backup + **SDK**
- OW2 cloudware: JOnAS, Petals
- Social: Plexus, Diaspora, Torrent,Identi.ca ...



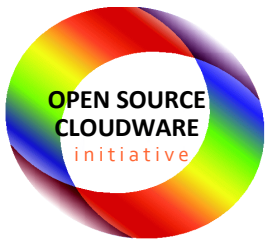


Massively distributed clouds Architecture (as for 2010)

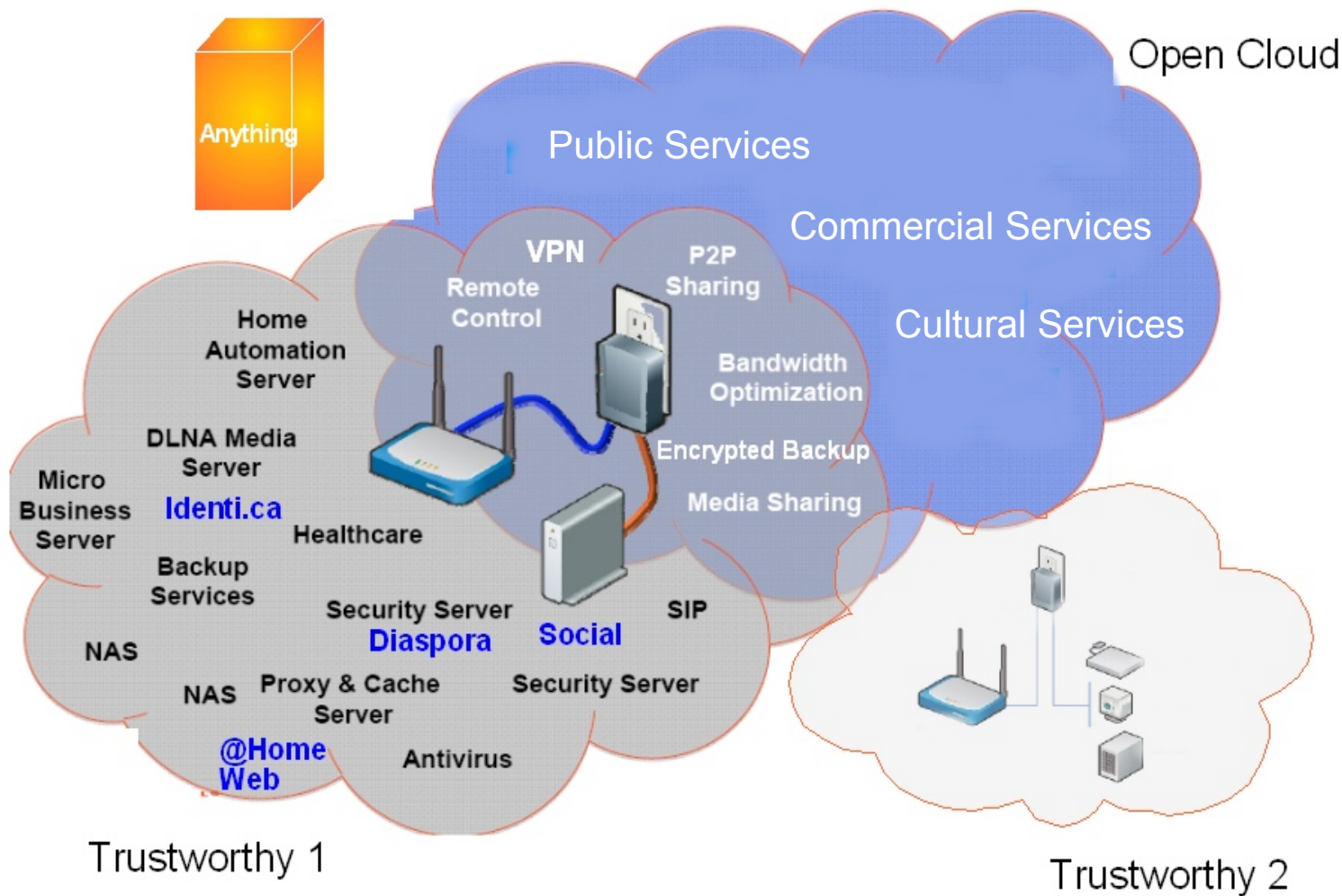


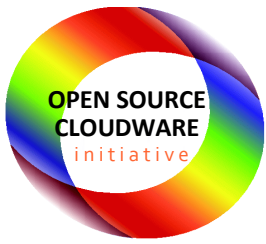
Source: <http://www.openplug.org/>

http://www.youtube.com/watch?v=3y72F3SDjM4&feature=player_embedded



Massively distributed clouds Architecture (as for 2010 - Draft)





Current Collaborative Projects

4Caast (EU FP7) Bull, Bonitasoft, UCM
Jonas, Jasmine, Orchestra, Bonita, OpenNebula

Choreos (EU FP7) PetalsLink, USP, Inria, **OW2**
Petals

Compatible One (FR FUI10) Inria, Bull, Institut Telecom, xWiki, **OW2**
Jonas, Jasmine, ProActive, Entropy
3rd party projects

EASI-Clouds (EU EUREKA) Bull
Jonas

InternetWare (PRC 863) PKU
Jonas, Jasmine,

OSAMI (EU EUREKA) Large European consortium led by *Telvent* with Bull, Eteration
Jonas, Easybeans, Jasmine, Eclipse WTP+STP

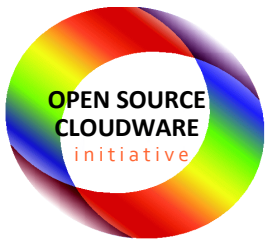
PLAY (EU FP7) PetalsLink, INRIA, FT
Petals, ProActive

SelfXL (FR ANR) Bull, Inria, Ecoles Mines Nantes, FT
Jonas, Jasmine, Clif, ProActive, Entropy

SOA4ALL (EU FP7) Petals Link, Inria
Petals, ProActive

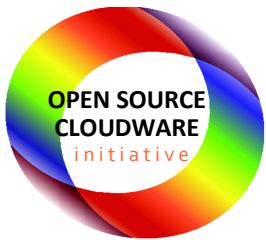
SocEDA (FR ANR) Petals Link, ActiveEon, FT, Inria
Petals, ProActive

Trustie (PRC P863) Buaa, Nudt, Iscas, Pku, Cvic



3rd Party Projects (F/OSS)

- Libraries / APIs:
Deltacloud, jCloud, libvirt, libCloud, ...
- VM:
Abiquo, Convirt, KVM, OpenVZ, Qemu, VirtualBox, Xen, ...
- Development:
JEE, Eclipse, POJO, Spring, Seam, Struts, GWT, Groovy, JRuby, V8, ...
- IaaS:
ControlTier, Enomaly, Eucalyptus, [OpenNebula](#), [NiftyName](#), Nimbus, [OpenStack](#), OpenQRM, Puppet, RabbitMQ, Reservoir, Traffic Server, [Ubuntu](#), ...
- PaaS:
Appscale, Gearman, Heroku, Joyent, WaveMaker, ...
- SaaS:
Coadunation, Cornelios, eyeOS, Guacamol, TioLive, ...
- Deployment / Admin / Monitoring / Test:
[Bitnami](#), Capistrano, CDT, Cfengine, Chef, collectd, Bcfg2, Etics 2, Fabric, ganeti, Maven, Puppet, Zenoss, ...
- Storage and NO/SQL:
Cassandra, CouchDB, DRDB, Drizzle, Flare, Memcached, MongoDB, Neopod, XtremFS, ...
- File Systems:
CloudStore, GlusterFS, Gpfs, Hdfs, Pohmelfs, ...
- Auto scalability:
Scalr, ...
- Data processing:
Hadoop, MapReduce, Pig Zookeeper, ...
- Green IT / Smart Grid:
Nedo, ...
- Billing:
Jbilling, ...



OSCi Outreach



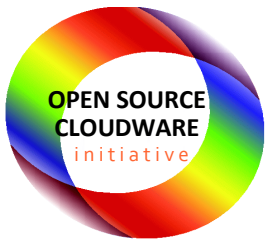
OpenNebula
NiftyName

OpenStack

Ubuntu

Microsoft





Timeline

➔ *May 2010: Initiative launch and participant recruitment*

- *Invitation to OSCi Expert Group*
- *Organize OSCi Community Management Team*
- *Develop OSCi Research Agenda*
- *Develop international collaborations*
- *Organize integration and collaborative projects*

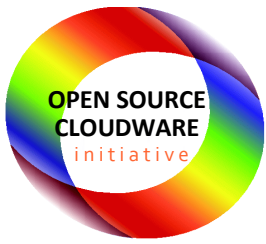
➔ *Sept 2010: Workshops, seminars*

➔ *Dec 2010: OSCi R&D Agenda (1st draft)*

➔ *Mid 2011: First OSCi implementations*

➔ *Dec 2011: OSCi Summit*





**Be part of the action:
Contact us now!**



➔ **Community Management**

- OSCi co-leaders: Jean-Pierre Laisné, Alexandre Lefebvre, Patrick Moreau
- OW2 Management Office: Cedric Thomas

➔ **Communication**

- OW2 Management Office: Cedric Thomas

➔ **Lobbying**

- Jean-Pierre Laisné
- Cedric Thomas
- Hongbo Xu



Enjoy the Technology!
...Join the Community!

